

Qutify





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Qutify



Installation guide for Autify Digital's Pay Now Plugin

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Introduction

In this guide, we will go through the Installation and configuration of the module. Before you proceed with the installation, you will need to request the following credentials from Lloyds Cardnet.

1. Store ID
2. Shared Secret
3. API Key (required for refunds only)
4. API Secret (required for refunds only)

Installation

Once you have acquired the above information, you can begin the installation process.

Please follow the below steps for the installation of the Pay Now module.

Step 1

Purchase and download the Pay Now zip file from the Autify Digital Store.

Step 2

Please navigate to the WordPress backend, and then navigate to the Plugins, and then Add New.

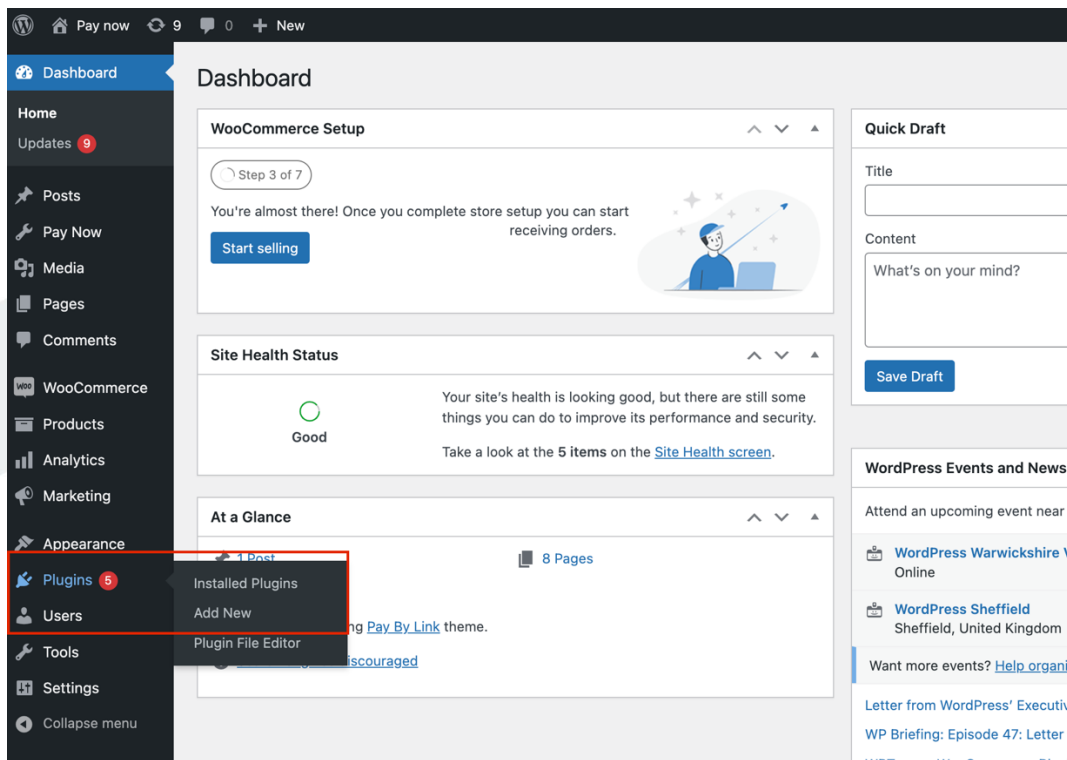


Fig1: Plugin Directory

Step 3

Click on 'Upload Plugin.'

If the screen changed in the form of a 'confirmation' i.e. "are you sure you wish to activate this plugin?" accept and continue.

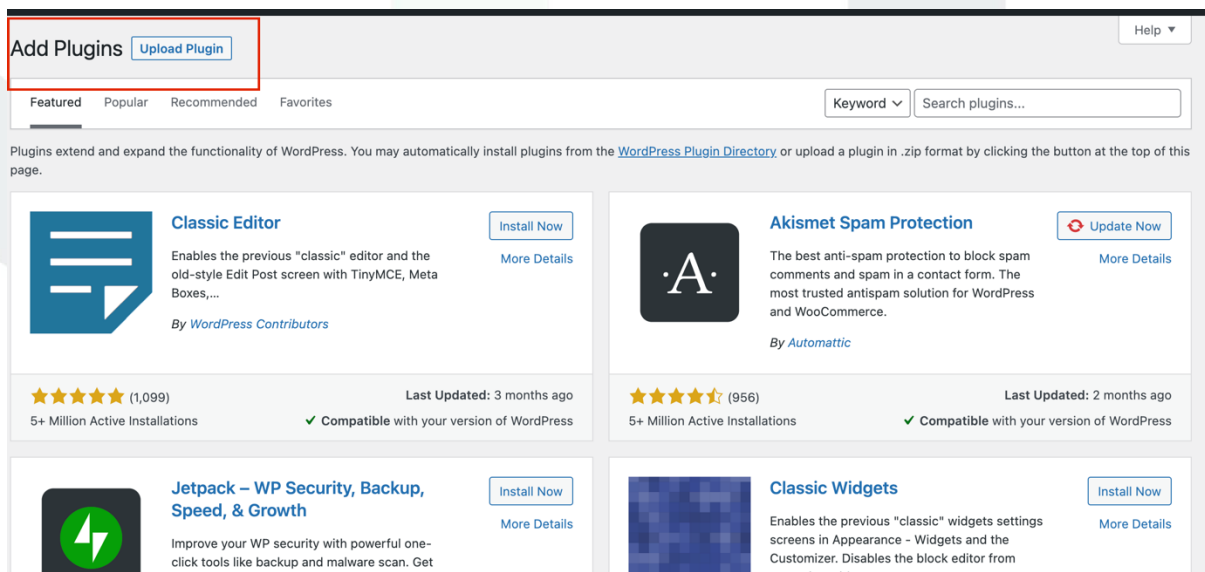


Fig 2: Upload plugin

Step 4

Select the zip file and click on 'Install Now'

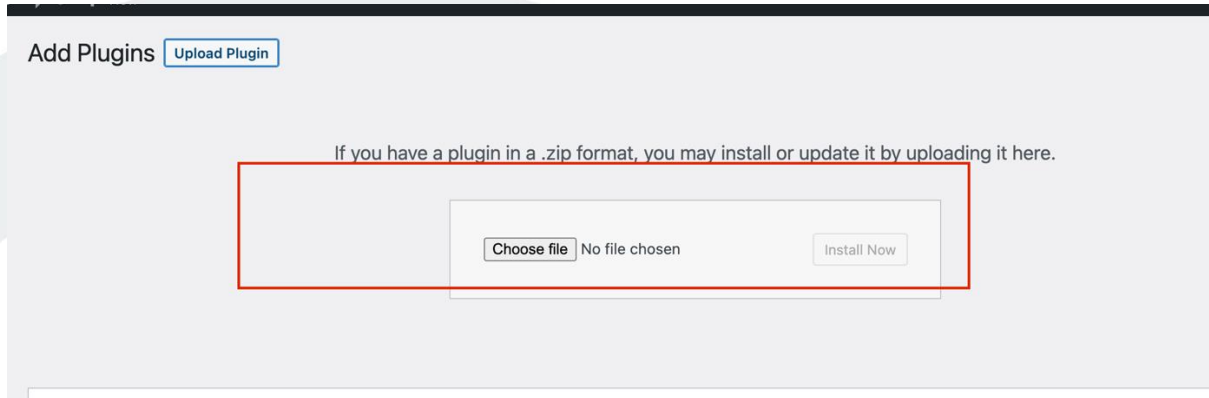


Fig 3: Installing Plugin

Step 5

Go ahead and activate the plugin.

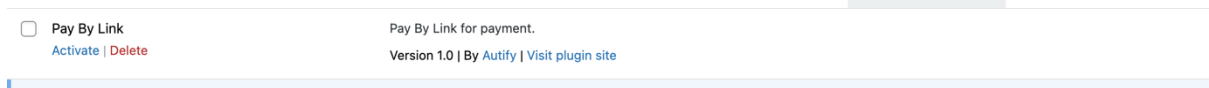


Fig 4: Activation of Plugin

Pay Now Configuration

Before proceeding with the configuration, you will need to create three new pages for the plugin.

1. Pay Now Form
2. Redirection to Payment
3. Confirmation

If any of these pages are not created, please create them by using below steps.

Page Generation

Page 1 (Pay Now Form Page)

1. Pay Now Form: You can create the page from the backend by navigating to Pages-> Add New

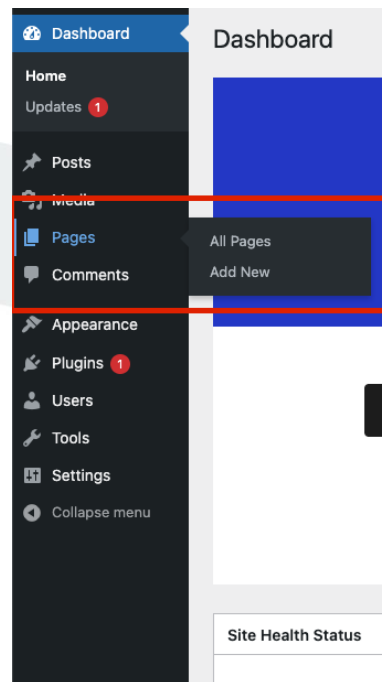


Fig 5: Add New Page

2. Title your new page as **Pay Now**

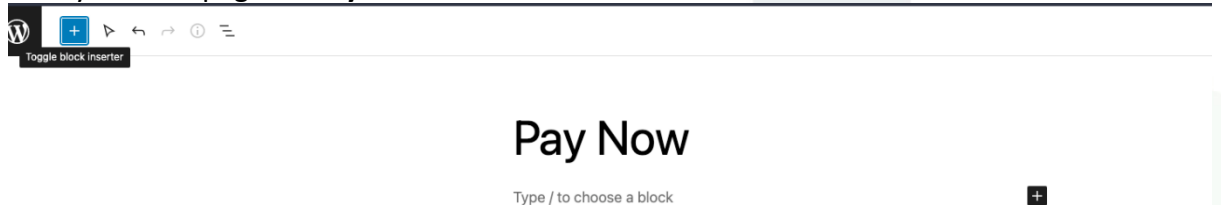


Fig 6: Add New Page

3. Select the shortcode by clicking on the Plus icon and search for the shortcode.

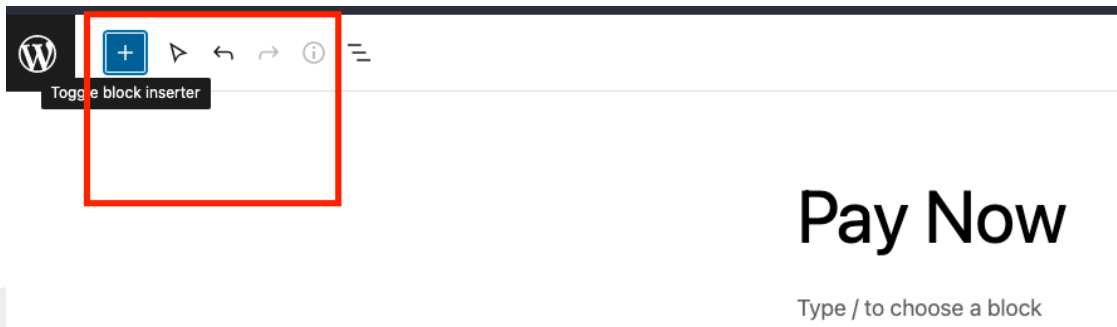


Fig 7: Pay Now Form Shortcode

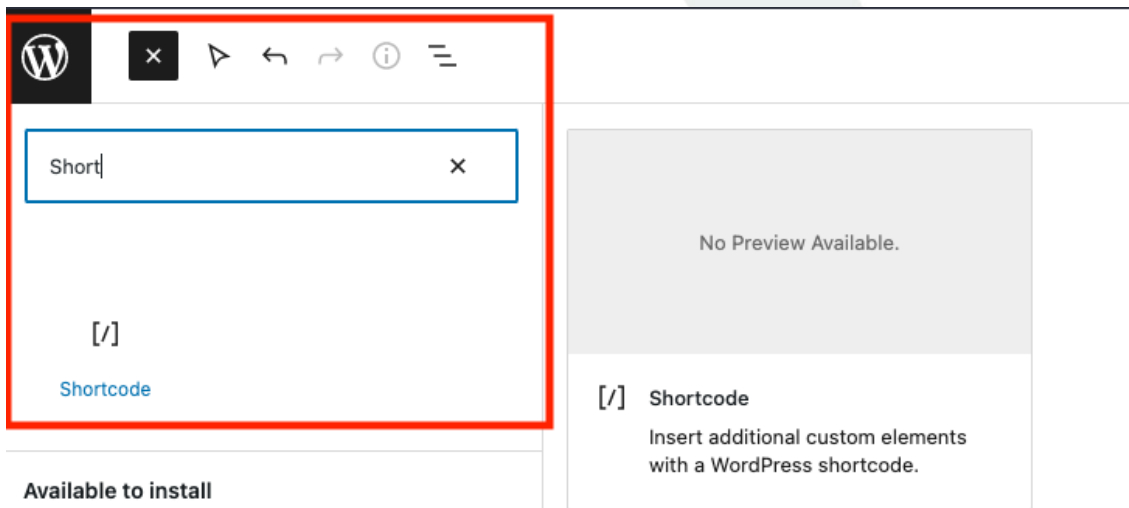


Fig 8: Shortcode

4. Add the following shortcode to the page. **[pbl_section]**

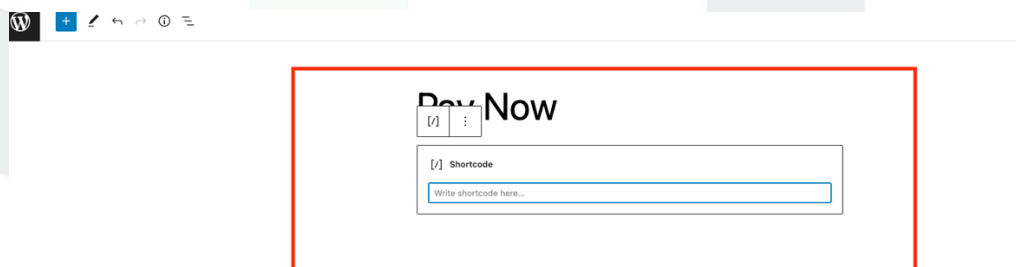


Fig 9: Add Shortcode

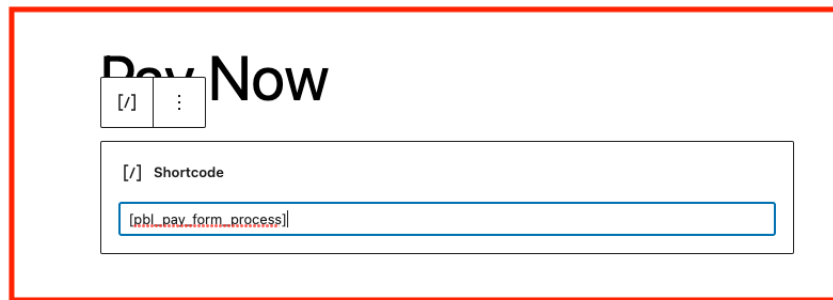


Fig 10: Pay Now Form Shortcode

5. Select the Publish button.

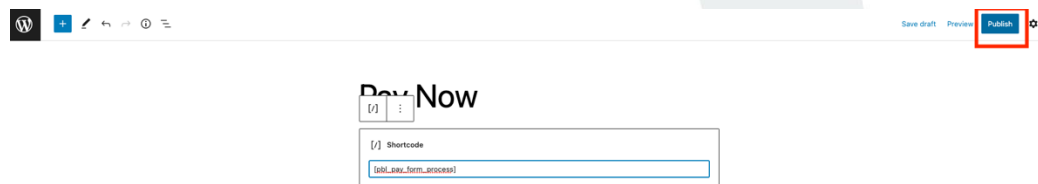


Fig 11: Publish button Pay Now form

Page 2 (Form redirection)

1. Create your second new page as done in step 1.
2. Title your new page as **Payment Redirection**.
3. Add the following shortcode to the page. **[pbl_pay_form_process]**
4. Hit the Publish button.

Page 3 (Confirmation)

1. Create your third new page as done in steps 1 and 2.
2. Title your new page **Confirmation** and copy the page URL as you will need this in the configuration.
3. Add the following shortcode to the page. **[lloyds_payment_status]**
4. Hit the Publish button.

General Configuration

In this section, we will cover the Pay Now Configuration.

Step 1.

Go to Pay Now -> Pay Now

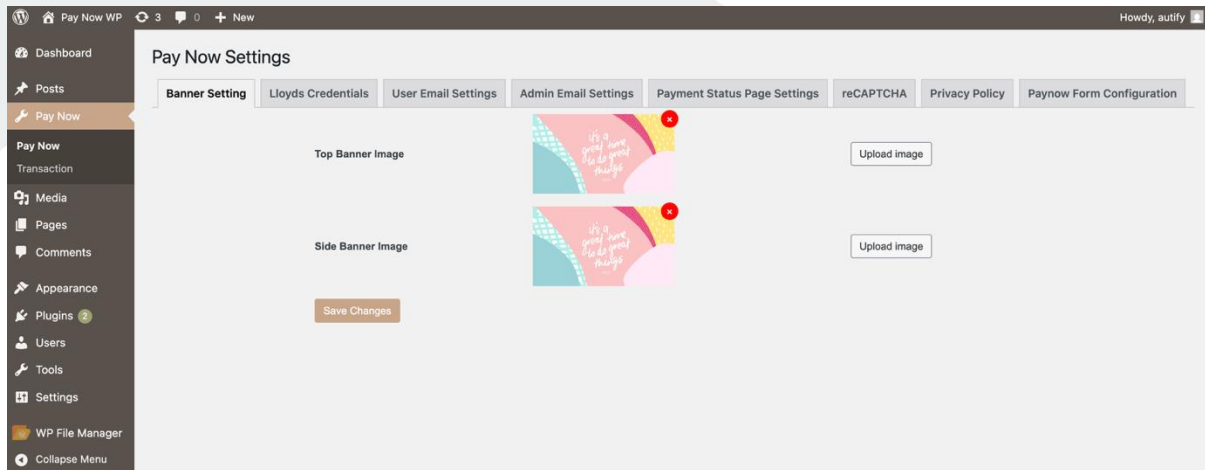


Fig 12: Pay Now menu

Banner Setting:

Top Banner Image: You can upload the image for the page and then you can use the shortcode to display it which can be added on any page.

Shortcode: [pbl_top_banner]

Side Banner Image: You can upload the image for the page and then you can use the shortcode to display it which can be added on any page.

Shortcode: [pbl_side_image]

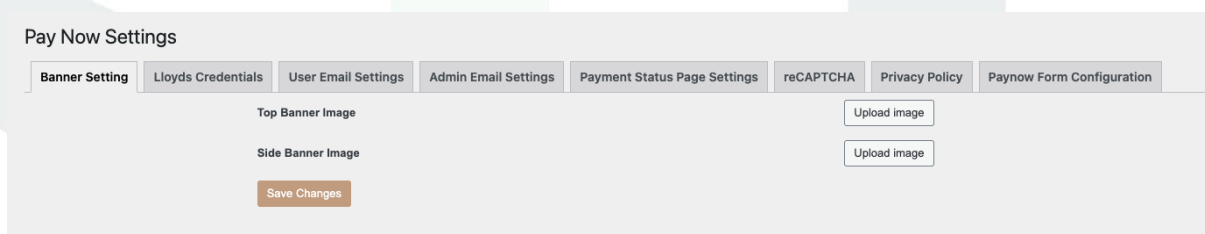


Fig 13: Banner Images

LBOP Credentials Section:

Field Name	Description	Required
Live Mode	Please select the 'Live Mode' checkbox if the site is in live mode. This will allow your site to process any payment in Live Mode, or else your site will operate on the staging/test environment mode.	Yes
Store ID	You will get the Store ID and Shared Secret ID from the Lloyds Bank Cardnet once you have onboarded with them.	Yes
Shared Secret ID		Yes
API Key (for refunds)	We can get these details from the Fiserv Account. Please follow the details below	Yes
API Secret (for refunds)	We can get these details from the Fiserv Account. Please follow the details below	Yes
Minimum Amount	This is the minimum amount you would like to accept on the website.	Yes
Maximum Amount	This is the maximum amount you would like to accept on the website.	Yes
Select User Role	This sets the permission for the Transaction Reports.	Yes

Lloyds Credentials

Live Mode

Store ID

API Key
The API Key provided by Lloyds Cardnet

API Secret
The API Secret provided by Lloyds Cardnet

Shared Secret

Minimum Amount

Maximum Amount

Select User Role

Fig 14: Credentials view

User Side Email Setting:

Success Email: You can enter your text for a successful email here which will be sent to the customer once the transaction has been approved. You can also add any necessary transaction information in this section by selecting the variable from the below text area.

Failed Email: You can enter your text for a failed email here which will be sent to the customer once the transaction has failed. You can also add any necessary transaction information in this section by selecting the variable from the below text area.

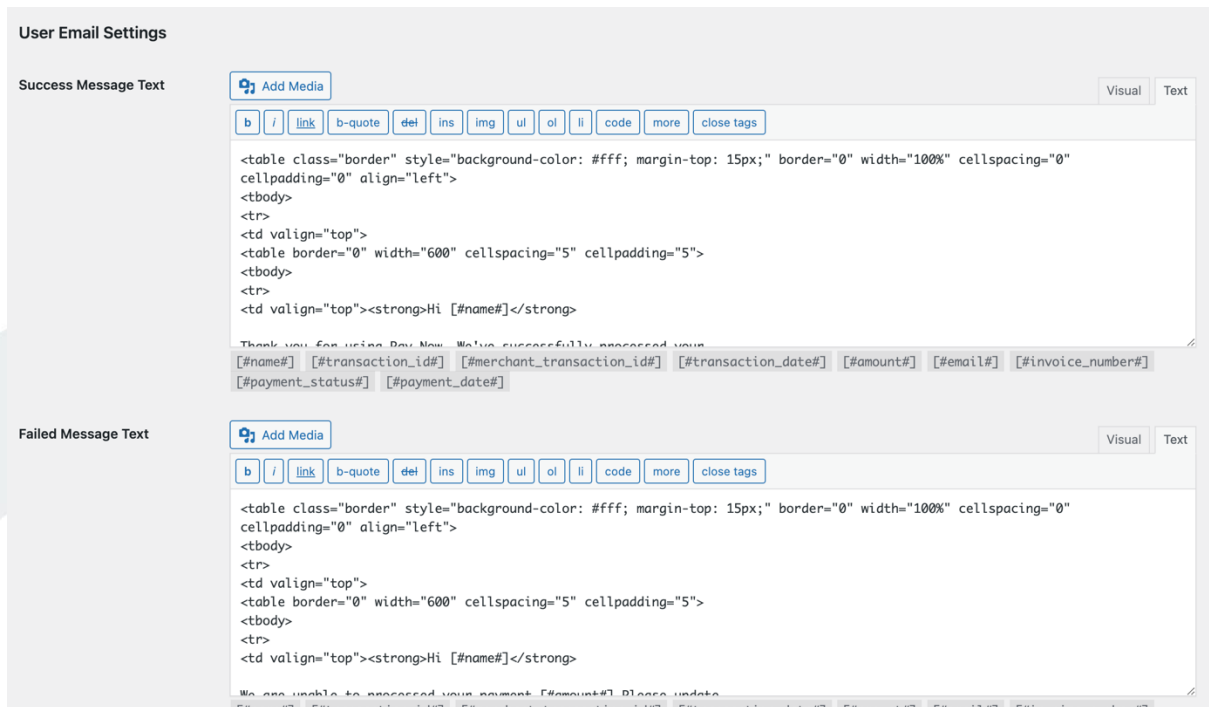


Fig 15: User Email Settings

Admin Side Email Setting:

Email Subject: You can enter the email subject here for the transaction emails.

From Email: The from email can be used for the transaction emails.

Send Email to Admin only: If the Flag is selected, this will send an email to Admin Email only.

Send Email to Multiple Admin: If the Flag is not selected, you can enter the email addresses by comma separated and each user will receive the notification of the transaction.

Success Email: You can enter your text for a successful email here which will be sent to the admin once the transaction has been approved. You can also add any necessary transaction information in this section by selecting the variable from the below text area.

Failed Email: You can enter your text for a failed email here which will be sent to the admin once the transaction has failed. You can also add any necessary transaction information in this section by selecting the variable from the below text area.

Admin Email Settings

Email Subject:

From Email:

Send Email to Admin only: This will send notification to admin.

Send Email to Multiple Admin: You can enter email addresses by comma separated.

Admin Success Message Text Visual Text

Transaction has processed successfully.
 Transaction id: [#transaction_id#]
 Payment status: [#payment_status#]
 Amount: [#amount#]

Admin Failed Message Text Visual Text

Something went wrong with the transaction.
 Transaction id: [#transaction_id#]

Fig 16: Admin Email Settings

Status Success Message: Enter the content to display a successful transaction here.

Status Failed Message: enter the content to display a failed transaction here.

Status Success Message Visual Text

`<div class="container">
 <div class="row">
 <div class="col-md-12">
 <p style="text-align: center;">Transaction status is success.</p>
 <p style="text-align: center;">[#transaction_id#]</p>
 </div>
 </div>
 </div>`

Status Failed Message Visual Text

`<div class="container">
 <div class="row">
 <div class="col-md-12">
 <p style="text-align: center;">We are unable to processed your payment £[#amount#] for transaction [#transaction_id#].</p>
 <p style="text-align: center;">Please update your billing information.</p>
 </div>
 </div>
 </div>`

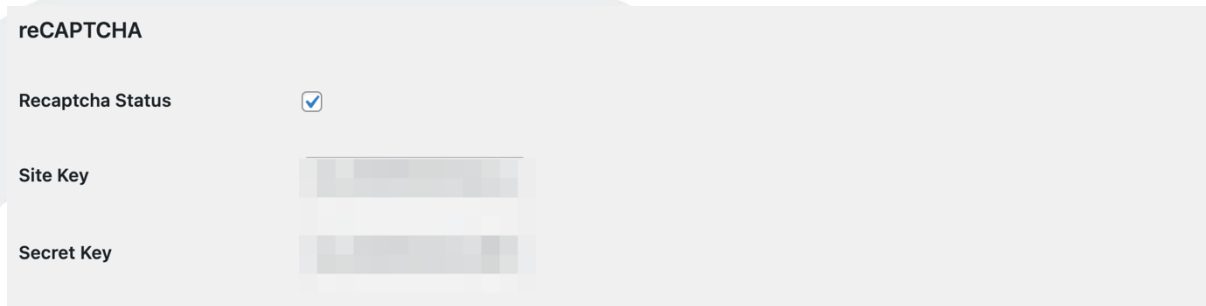
Fig 17: Transaction Page Settings

reCAPTCHA:

reCAPTCHA Status: To enable the Google reCAPTCHA feature, you can obtain the API keys from Google. Click [here](#).

reCAPTCHA Site Key: You can attain the Google reCAPTCHA site key from the above link.

reCAPTCHA Secret Key: You can attain the Google reCAPTCHA secret key from the above link.

A screenshot of a configuration panel titled "reCAPTCHA". It contains three rows: "Recaptcha Status" with a checked checkbox, "Site Key" with a blurred text input field, and "Secret Key" with a blurred text input field.

reCAPTCHA	
Recaptcha Status	<input checked="" type="checkbox"/>
Site Key	<input type="text"/>
Secret Key	<input type="text"/>

Fig 18: reCAPTCHA credentials

Privacy Policy:

Terms and Conditions: You can enter the terms and condition text here to be displayed on the 'Pay Now' form.

PayNow Form Configuration:

This tab contains the configuration settings for the form on the frontend. You can modify the title, placeholders, and choose to show or hide specific fields.

Screenshots of existing form templates are available in the Appendix section, click [here](#) to view them.

Pay Now Form Configuration

Select Template	Template 2
Company Name Enable	<input checked="" type="checkbox"/>
Shipping Address Enable	<input type="checkbox"/>
Address Line 2 Disable	<input type="checkbox"/>
Billing State Disable	<input type="checkbox"/>
Billing Country Disable	<input type="checkbox"/>
Shipping Address Line 2 Disable	<input type="checkbox"/>
Shipping State Disable	<input type="checkbox"/>
Shipping Country Disable	<input type="checkbox"/>
Label For Full Name	Billing Name
Placeholder For Full Name	Billing Name
Label For Email Address	Email Address
Placeholder For Email Address	Email Address
Billing Name Title	Billing Details
Label For Invoice Number	Invoice Number
Placeholder For Invoice	

Fig 19: Pay now configuration

Automatic Transaction Updates (Webhook)

We have automatic transaction update via Webhook. The payment status can be changed automatically if the user didn't come back to the website.

If you have HTTP auth, please make sure you whitelist the below URL and IP Addresses key at server level:

- **pay-now/lloyds-webhook**
- 18.197.179.223
- 18.194.135.205
- 18.203.5.115
- 52.215.109.115
- 217.73.36.33

- 217.73.36.34
- 217.73.38.33
- 217.73.38.34

Transaction Report

You can view transactions by navigating to Pay Now >> Transactions.

You can view all the transactions in this section as well as address information by clicking on the 'Address' column.

The screenshot shows a 'Transactions' report interface. At the top, there are 'Bulk actions' and 'Apply' buttons, and a pagination indicator showing '113 items' and '1 of 23'. The table below has the following columns: Invoice Number, Name, Email, Amount, Refunded Amount, Payment Method, Merchant Transaction ID, Transaction mode, Transaction ID, Transaction Date, Payment Status, Payment Date, Refund, and Address. The table contains six rows of transaction data, including live and test transactions with various statuses like 'Payment Pending', 'Payment Complete', and 'Payment Failed'. A 'Refund' button is visible next to the 'TEST-001' transaction with a 'Payment Complete' status.

Invoice Number	Name	Email	Amount	Refunded Amount	Payment Method	Merchant Transaction ID	Transaction mode	Transaction ID	Transaction Date	Payment Status	Payment Date	Refund	Address
<input type="checkbox"/>	asdasd		213.0000	-	Direct Payment		Live		2025-07-08 11:43:37	Payment Pending		-	View
<input type="checkbox"/>	asdasd		213.0000	-	Direct Payment		Live		2025-07-08 11:41:22	Payment Pending		-	View
<input type="checkbox"/>	asdasd		213.0000	-	Direct Payment		Live		2025-07-08 11:41:14	Payment Pending		-	View
<input type="checkbox"/>	TEST-001		125.0000	-	Direct Payment		Test		2025-07-01 12:38:55	Payment Complete	2025-07-01 12:39:12	<input type="button" value="Refund"/>	View
<input type="checkbox"/>	TEST-001		125.0000	-	Direct Payment		Test		2025-07-01 12:26:58	Payment Failed	2025-07-01 12:37:00	-	View

Fig 20: Transaction report

Appendix

Generating Fiserv API Key and Secret:

1. Navigate to <https://portal.fiserv.dev/user/registration> and create an account with the Fiserv.
2. Once you create an account with them, click on API Keys

Request an API Key

Get access to our range of APIs by creating an API key. Get instant access to our sandbox or get approval for a production key.



- Click on Restricted Tab and then Click on **Create new key.**

API Keys

Standard **Restricted**

Increase security by creating a Restricted Key with granular API access.

[Create new key](#)

Search

Created ↓	Name ↑	Status ↑	Environment ↑
[blurred]	[blurred]	[blurred]	[blurred]
[blurred]	[blurred]	[blurred]	[blurred]
[blurred]	[blurred]	[blurred]	[blurred]
[blurred]	[blurred]	[blurred]	[blurred]

Showing 1-4 of 4 Keys

< 1 >

- Select the Environment **Sandbox (Test)** or **Production**.
- Write the Key Name. (This will need to be sent to the Fiserv team to link with the store.)
- Select the APIs as **Payments API** and **Transactional Data API**.

Create Restricted Key

This key will allow you to authenticate API requests.

Environment

Sandbox

Production

Key name

Captured screenshot

APIs

Payments API

Transactional Data API

Documents API

Terminals API

Statements API

Disputes API

Checkouts API

Payment Links API

SCA Exemptions API

Create Key

REST API Linking email to Fiserv team:

Please send the below email below to Fiserv via cardnetipg@fiserv.com.

“Hi Fiserv team,

Can you please link the below STORE ID with the REST API Key?

Store ID:

Email Address:

Key Name:

Can you please confirm once this is done?

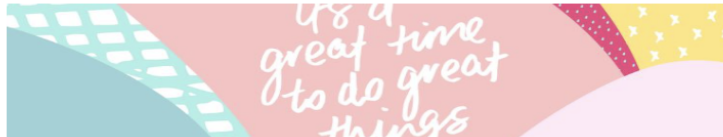
Thanks

SENDER_NAME”

Form Templates

Template 1

Pay Now



Your Details

Billing Name

Email Address

Invoice Number

Enter the invoice number e.g. INV-1234

Invoice Amount

£25 £10,000

Billing Details

Customer Name

Address Line 1

City

Postcode

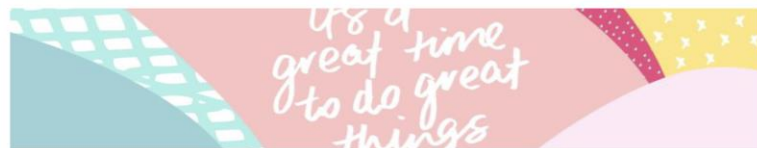
Phone Number

I consent to Pay Now using my information.

Pay by Card (Debit/Credit)

Template 2

Pay Now



Your Details	Billing Details
<p>Billing Name</p> <input type="text"/>	<p>Customer Name</p> <input type="text"/>
<p>Email Address</p> <input type="text"/>	<p>Address Line 1</p> <input type="text"/>
<p>Invoice Number</p> <input type="text"/>	<p>City</p> <input type="text"/>
<p>Invoice Amount</p> <p>– 25.00 +</p> <p>£25 <input type="range"/> £10,000</p>	<p>Postcode</p> <input type="text"/>
	<p>Phone Number</p> <input type="text"/>
	<input type="checkbox"/> I consent to Pay Now using my information.
	<p>Pay by Card (Debit/Credit)</p>

Email Variables

Transaction Variables: You can use the below variables for the transaction details you want to include.

[#name#]: this will contain the customer's name.

[#transaction_id#]: this will contain the transaction ID.

[#merchant_transaction_id#]: this will contain the merchant transaction ID.

[#transaction_date#]: this will contain the transaction date.

[#amount#]: this will contain the transaction amount.

[#email#]: this will contain the customer's email.

[#invoice_number#]: this will contain the invoice number of the transaction.

[#payment_status#]: this will contain the payment status.

[#payment_date#]: this will contain the payment date.

Sample Email

You can use the below HTML for Email settings and the Order Confirmation page.

```
<table class="border">
<tbody>
<tr>
<td valign="top">
<table border="0" width="600" cellspacing="5" cellpadding="5">
<tbody>
<tr>
<td valign="top">
<strong>Hi [#name#]</strong><br />
Thank you for using Pay Now. We've successfully processed your
payment of [#amount#].<br /><br />
Here are your details:
<hr />
<p><strong>Transaction ID:</strong> [#transaction_id#]</p>
<p><strong>Email ID:</strong> [#email#]</p>
<p><strong>Invoice Number:</strong> [#invoice_number#]</p>
<p><strong>Payment Date:</strong> [#payment_date#]</p>
<p><strong>Payment Status:</strong> [#payment_status#]</p>
</td>
</tr>
</tbody>
</table>
</td>
</tr>
</tbody>
</table>
```

Support:

Updating the Lloyds Cardnet Payment Gateway:

The plugin can be downloaded from the Autify Digital Store, and you can install the updated version of the plugin using the steps documented in this guide. When updating the plugin, the developers are responsible for migrating any custom source code to the new version of the plugin.

End-to-end support:

If you require any further support for the plugin, please do not hesitate to contact Autify Digital Team at cardnet@autify.co.uk with your log files.

For any customisation, please contact the Autify Digital Team – cardnet@autify.co.uk
We expect to acknowledge any queries within 24 business hours and will respond within 48 hours.

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